UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE TREMONT SECURITIES LAW, STATE LAW AND INSURANCE Master File No. LITIGATION 08 Civ. 11117 (TPG) This Document Relates to: State Law Action, 08 Civ. 11183 (TPG), Specifically to: LAKEVIEW INVESTMENT, LP, on Behalf of 11 Civ. 1851 (TPG) Itself and All Other Similarly Situated Individuals : and Entities Located in California, ECF Case Electronically Filed Plaintiff, - against -**NOTICE OF MOTION** ROBERT SCHULMAN, et al., Defendants. :

PLEASE TAKE NOTICE that, upon the accompanying memorandum of law dated January 31, 2012, the Declaration of Arthur S. Gabinet dated January 31, 2012, and all other pleadings filed in this action, defendant Oppenheimer Acquisition Corp. will move this Court before the Honorable Thomas P. Griesa, United States District Judge, at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, on a date and at a time to be designated by the Court, for an order (a) dismissing with prejudice all claims against it contained in Plaintiff's Complaint, pursuant to Rules 12(b)(2) and 12(b)(6) of the Federal Rules of

Civil Procedure, and (b) granting such other and further relief as the Court deems just and proper.

Dated: New York, New York January 31, 2012

DECHERT LLP

By: /s/ William K. Dodds
William K. Dodds
william.dodds@dechert.com
David A. Kotler
david.kotler@dechert.com
1095 Avenue of the Americas
New York, New York 10036

Tel.: (212) 698-3500 Fax: (212) 698-3599

Attorneys for Defendant Oppenheimer Acquisition Corp.

14310299